



APPLICATION REAL ESTATE TAX RELIEF FOR THE ELDERLY AND TOTALLY DISABLED FISCAL YEAR 2021

ROSS A. MUGLER
COMMISSIONER OF THE REVENUE

FILING DEADLINE - AUGUST 31, 2020

FOR OFFICE USE ONLY	
DATE RECEIVED:	Exemption:
COMPLETION DATE:	Freeze Tax Yr:
Disability Cert. Date:	Deferral:
RPC:	Disqualified:
	INITIALS:

1. APPLICATION INFORMATION (PLEASE PRINT CLEARLY)

Name of Owner(s)	Social Security Number	Date of Birth
Name of Applicant(s)	Social Security Number	Date of Birth
Property Address	Phone Number	

A. Do you live at the above address? Yes No If no, list residing address _____

B. Waterworks Account Number: _____

2. OTHER INDIVIDUALS LIVING AT ABOVE ADDRESS

	NAME(S)	SOCIAL SECURITY #	RELATIONSHIP TO OWNER	DATE OF BIRTH
INDIVIDUAL 1				
INDIVIDUAL 2				
INDIVIDUAL 3				

3. TOTAL ANNUAL COMBINED GROSS HOUSEHOLD INCOME - JANUARY 1, 2019 TO DECEMBER 31, 2019

INCOME FROM:	APPLICANT	SPOUSE/CO-OWNER	INDIVIDUAL	INDIVIDUAL	INDIVIDUAL	TOTAL
Social Security		\$	\$	\$	\$	\$
Pension/RR II						
Military Retirement						
Other Pensions						
Annuity						
Non-taxable Veteran Benefits						
IRA Distributions						
Wages						
Unemployment Compensation						
Business Income						
Interest/Dividends						
Rental Income						
Gifts/Lottery/Gambling						
Government Assistance						
Other: _____						
Deduct:			(7,000)	(7,000)	(7,000)	
TOTAL COMBINED INCOME	\$	\$	\$	\$	\$	\$

4. ASSETS (BALANCES OF ACCOUNTS OR VALUES OF ASSETS ON DECEMBER 31, 2019)

	APPLICANT	SPOUSE/CO-OWNER	OTHER ASSETS: AUTO, BOAT, CAMPER AND SIMILAR			OFFICE USE ONLY
Checking Accounts	\$		YEAR	MAKE	MODEL	
Savings Accounts			Vehicle 1			
CDs			Vehicle 2			
Stocks, Bonds			Vehicle 3			
IRAs, 401Ks			Boat/RV			
Other: _____			Trailer			
Other Real Estate			Camper			
TOTAL ASSETS:	\$	\$	Other			
Address of Other Real Estate:					TOTAL COMBINED ASSETS: \$	

5. ELECTION OF TAX RELIEF

FOR OFFICE USE ONLY	Exemptions (Total/Partial) Hampton City Council voted to grandfather the exemption portion for elderly and disabled homeowners who were already receiving an exemption on or before July 1, 2013 and continue to apply and meet the qualifications annually.	
INITIAL HERE	Freeze - If eligible, the real estate tax payment is frozen at the tax amount paid in the initial qualification year. The real estate tax payment will not increase in future years as long as you continue to apply and meet qualifications.	
INITIAL HERE	Deferral - Properties with delinquent taxes do not qualify. If eligible to defer, please identify the % of tax you elect to defer. You may request to defer up to 100% of your current year real estate tax.	ENTER DEFERRAL %

AFFIDAVIT

I/we hereby certify that the foregoing information is true and correct to the best of my/our knowledge and belief. I/we understand that any factors occurring during the taxable year for which this affidavit is filed that have the effect of exceeding or violating the limitations and conditions provided by the ordinance shall nullify any exemption for the current year and the taxable year immediately following. I/we have read the foregoing affidavit and certify that its contents are true to the best of my/our knowledge and belief.

APPLICANT SIGNATURE	DATE
CO-APPLICANT SIGNATURE	DATE